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6821 North Avenue Oak Park, Illinois 60302

CURRICULUM VITAE: Michael Book

PROFESSIONAL EXPERIENCE

Michael Book is a Senior Associate at the Griffing Group. Mr. Book provides valuation and damages analyses for purposes of commercial litigation, corporate planning, and estate and gift taxation. His litigation experience includes high-profile matters in the Delaware Court of Chancery and U.S. District Courts. He has valued businesses in industries including software and technology, manufacturing, real estate, financial services, and others. He has also provided strategic consulting and long-range planning to companies in the industrial automation and retail sectors. Prior to joining the Griffing Group, Mr. Book held positions at PitchBook Data and Morningstar.

ACADEMIC & PROFESSIONAL CREDENTIALS

- Bachelor of Business Administration, University of Wisconsin-Madison, Wisconsin School of Business, 2020
- Certificate in Advanced Valuation, NYU Stern School of Business, 2023

LITIGATION SUPPORT EXPERIENCE

Mr. Book has assisted in the preparation of valuation models and expert reports, as well as rebuttal analysis and trial preparation, for litigated matters involving valuation and damages. His valuation expertise includes discounted cash flow analyses, guideline public company and transactions analyses, contingent claims models, and various methods for quantifying economic damages.

CORPORATE AND ESTATE PLANNING EXPERIENCE

Mr. Book has provided valuation consulting and reports to assist business owners and executives with a variety of strategic and tax-related decisions, including corporate transaction planning, shareholder redemptions, and gift and estate tax reporting. Representative engagements include valuations of:

- Multinational food ingredient and flavoring company
- Distressed jewelry company
- Unionized road construction and paving company
- Multinational spice manufacturer/distributor

- Global crop protection company
- Highly-levered manufacturer of alternative protein compounds
- Multinational laundry and linen service company
- Nationwide distributor