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CURRICULUM VITAE: Edward T. Schroeder, CPA/CFF, CVA, MAFF

Edward T. Schroeder is a Principal at the Griffing Group and serves as the leader of the firm's Family Law Valuation and Consulting Practice. Since joining the firm in 2000, Mr. Schroeder has provided valuation, litigation advisory, and forensic accounting services to clients for purposes of marital dissolution, estate and gift taxation, intellectual property valuation, employee stock ownership plan compliance, purchase price allocation and impairment testing, and commercial litigation. Mr. Schroeder has provided expert witness testimony in marital dissolution and commercial litigation matters and has served as a financial neutral in collaborative matters and other matters with mutually agreed-upon experts.

Mr. Schroeder has consulting experience in many industries, including healthcare, architecture, food processing, retail, medical and dental practices, property management, real estate agencies, private equity funds, hedge funds, funds-of-funds, executive recruiting, advertising, drug distribution, and automotive collision repair.

Mr. Schroeder is a Certified Public Accountant, a Certified Valuation Analyst, holds two certifications in financial forensics, and has extensive training in mediation and collaborative divorce. He is a past officer of the Business Valuation Association and has presented continuing education seminars on advanced topics in the areas of business valuation and marital dissolution.

PRIOR PROFESSIONAL EXPERIENCE

MacNeal Health Network 1997–2000

- Director, Finance Department, for this health network.

Next Call, Inc. 1996–1997

- Chief Financial Officer for this marketer of small business telephone systems.

Charles Ringer Company 1994–1996

- Vice President/CFO for this real estate property management company.

Schroeder & Hendricks 1992–1994

- Partner of this CPA firm serving small and medium-sized private businesses.

Wace USA, Inc. 1989–1992

- Division/Controller for this graphic arts company.



Arthur Andersen & Co. 1986–1989

- Senior auditor for this public accounting firm.

DePaul University 1985–1986

- Assistant Director of Admissions.

ACADEMIC & PROFESSIONAL CREDENTIALS

- Master Analyst in Financial Forensics, National Association of Certified Valuators and Analysts, 2010
- Certified in Financial Forensics, American Institute of Certified Public Accountants, 2009
- Certified Valuation Analyst, National Association of Certified Valuators and Analysts, 2003
- Certified Public Accountant, American Institute of Certified Public Accountants, 1987
- Bachelor of Arts, History, DePaul University, 1982
- Memberships:
 - American Institute of Certified Public Accountants
 - Illinois CPA Society
 - National Association of Certified Valuation Analysts
 - Business Valuation Association (Vice President/Treasurer 2006–2008)

SPECIALIZED TRAINING

- Financial Professional Trained in Mediation and Qualified Practitioner of Collaborative Divorce
 - Divorce Mediation Skills Training, 2015, Northwestern University School of Professional Studies
 - Collaborative Law Training, 2014, Collaborative Law Institute of Illinois
- Consultants' Training Institute
 - Forensic Accounting / Investigation Methodology Training, 2009

EXPERT WITNESS TESTIMONY – DEPOSITION AND TRIAL TESTIMONY GIVEN

Circuit Court of Cook County, Illinois

- *In Re the Marriage of Arquilla*, February 2019
 - Lifestyle analysis
- *In Re the Marriage of Adduci*, September 2018
 - Business valuation; fair market value (trial testimony only)



- *In Re the Marriage of Bock*, August 2017
 - Business valuation; fair market value
- *In Re the Marriage of Spagnoli*, November 2013
 - Income analysis; temporary support hearing
- *In Re the Marriage of Barr/Crecos*, July 2009
 - Reasonable compensation
- *In Re the Marriage of Batenic*, March 2007
 - Compensation analysis; motion to modify maintenance

Circuit Court of DuPage County, Illinois

- *In Re the Marriage of Roudebush*, November 2010
 - Income analysis; motion to modify maintenance

Circuit Court of Lake County, Illinois

- *In Re the Marriage of Turansick*, January 2017
 - Lifestyle analysis; motion to modify maintenance

EXPERT WITNESS TESTIMONY – DEPOSITION TESTIMONY ONLY

United States District Court

- *Stafford Trading, Inc. and John S. Stafford, Jr. v. Frederick J. Lovely and Charles Pokoski*, May 2007
 - Income tax; financial accounting

Circuit Court of Cook County, Illinois

- *In Re the Marriage of Del Galdo*, May 2019
 - Lifestyle analysis
 - Income analysis
- *In Re the Marriage of Zisook*, March 2015
 - Lifestyle analysis
- *In Re the Marriage of Grusecki*, June 2010
 - Compensation analysis
- *In Re the Marriage of Skalla*, August 2008
 - Business valuation; fair market value

Circuit Court of Cook County, Illinois, Chancery Division

- *Anja Muench, personally and as a representative for the derivative claim of Monkey Island, LLC v. MB Financial Bank, N.A.*, November 2012
 - Economic damages



Circuit Court of DuPage County, Illinois

- *In Re the Marriage of Bloom*, August 2015
 - Treatment of goodwill

OTHER SIGNIFICANT LITIGATION SUPPORT MATTERS

United States District Court

- *United States of America v. A-1 Home Health Care Inc. and Seutter Tyrone Swan and Sheila Swan*, September 2006
 - Forensic examination

Circuit Court of Cook County, Illinois

- *In Re the Marriage of Pothast*, January/February 2011
 - Compensation analysis; business valuation
- *Michael Benson, et al. v. John S. Stafford, Jr.*, February 2009
 - Economic damages

PRESENTATIONS

- “The Collaborative Process in Domestic Relations Cases: An Interactive Presentation” presented to The Chicago Bar Association in Chicago, Illinois, June 12, 2018.
- “Business Valuation Part II: Reporting and Wrapping-up the Engagement” presented to Women Empowering Women in Chicago, Illinois, October 4, 2016.
- “Business Valuation Part I: Building Blocks of Valuation Analysis” presented to Women Empowering Women in Chicago, Illinois, September 13, 2016.
- “Cohabitation Agreements: Federal Tax Implications and Opportunities” presented to the American Academy of Matrimonial Lawyers in Chicago, Illinois, November 9, 2013.
- “Optimizing and Building Value in Your Company for a Planned Exit” presented to the Business Council in Crystal Lake, Illinois, June 10, 2009.
- “Allocation of Goodwill” presented to Schiller DuCanto & Fleck in Chicago, Illinois, February 11, 2009.